

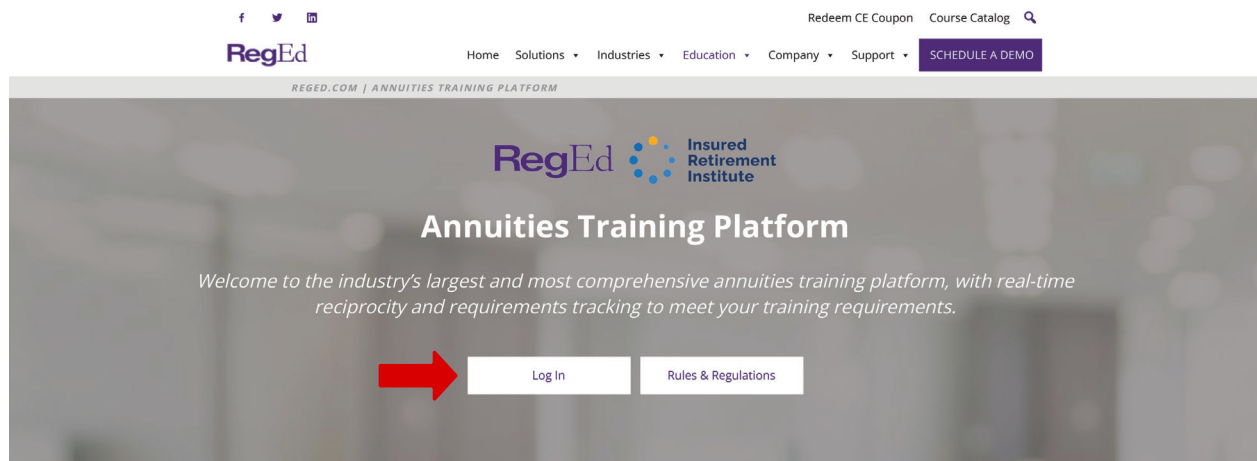
Prosperity Life Group® Product Specific Training Instructions

Prosperity Life Group product training courses available on RegEd

- **Prosperity PathPro** (Product Code: **pathproseries**)

Step 1. Navigate to <https://reged.com/annuities-training-platform/>

Existing users, log in using your current credentials.



Participating Carriers:

- Midland National Life Insurance Company
- Mutual of Omaha
- Nationwide Financial Services
- New York Life
- North American Company

Producers Get Started

1. **Register online** and create a profile.
2. Complete your state-mandated annuity training.
3. Complete Carrier-specific courses as they are assigned to you.

[Download our FAQs here.](#)

[Annuity Training - Best Interest Standard FAQs](#)

New users:

Step 2. Select **Register online** and create a profile under **Producers Get Started**.

Step 3. Complete the Self Registration process.

The screenshot shows the 'Self Registration' page of the RegEd system. It is divided into several sections: 'Login Information' with fields for email, password, and security questions; 'Identifying Information' with fields for first/last name, social security number, date of birth, and national producer number; 'Business Address' with fields for address lines, city, state, and zip code; 'Shipping Information' with a checkbox to save as business address; 'Home Information' with a checkbox to save as business address; and 'Terms of Service' with an acceptance checkbox. A 'Forgot My Password' link is also present. The bottom right corner features a 'Secure by Trax' logo and 'ABOUT THE CERTIFICATES' link.

Access Product Training

Upon login, the **Producer Status** page displays all currently assigned and ordered carrier specific product training. Assigned product training courses are also accessible from the left frame menu, grouped by Carrier name.

The screenshot shows the 'Producer Status' page in the RegEd system. It features a left-hand navigation menu with options like 'Home', 'Producer Status', 'Enter Product Code', 'State Suitability Training', 'Optional Insurance CT', 'My Certificates', 'My Account', 'FAQs', 'Demo Carrier 2', and 'Demo Carrier 1'. The main content area is titled 'Producer Status' and includes an 'Annuities State Suitability Compliance Summary' table. Below this, there is a section for 'Best Interest State Training' and an 'Add Product Code' section. The bottom section, 'Carrier Specific Product Training', contains a table with columns for 'Requirement', 'Completion Date', and 'Requirement Status'. The table lists training for 'Demo Carrier 2' and 'Demo Carrier 1'.

Requirement	Completion Date	Requirement Status
Demo Carrier 2 - Overview of Retirement Planning (132)		Go to Requirement
Demo Carrier 2 - Course C (DemoCourseC)		Go to Requirement
Demo Carrier 1 - Course A (DemoCourseA)	07/31/2018	Completed
Demo Carrier 1 - Course B (DemoCourseB)	07/31/2018	Completed
Demo Carrier 1 - Course A (DemoCourseA)	07/31/2018	Completed

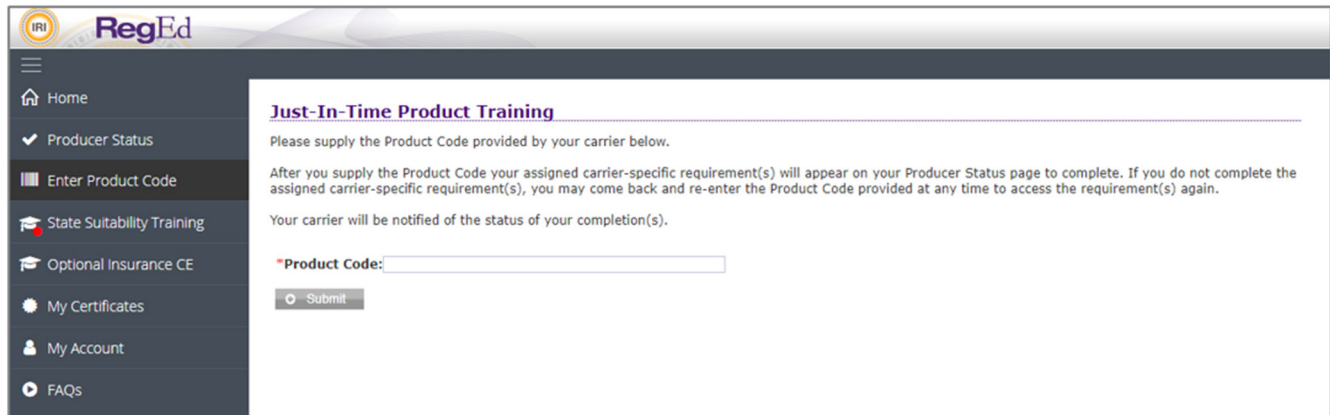
Enter Prosperity Life Group Product Code

- **Prosperity Life Group** (Product Code: **pathproseries**)

Enter the code to immediately add the course as an available option on the **Producer Status** homepage.

The product code can be entered:

- in the Add Product Code section on the **Producer Status** page, or
- by selecting Enter Product Code on the left-side menu and entering the code on that page



After selecting **Submit**, you are returned to the Producer Status page and the new course is listed under the program status grid under Carrier-Specific Product Training.

Complete Product Specific Training

Select a course from the Producer Status page, then select **Proceed** to begin the course.

Use the buttons (  ) in the bottom middle of the page to navigate through the course.

There is an X button in the top right to leave the course () and return at a later date.

Prosperity course completions are reported to Prosperity automatically. You may print or save a copy of your certificate for your records.

Optional Additional Features

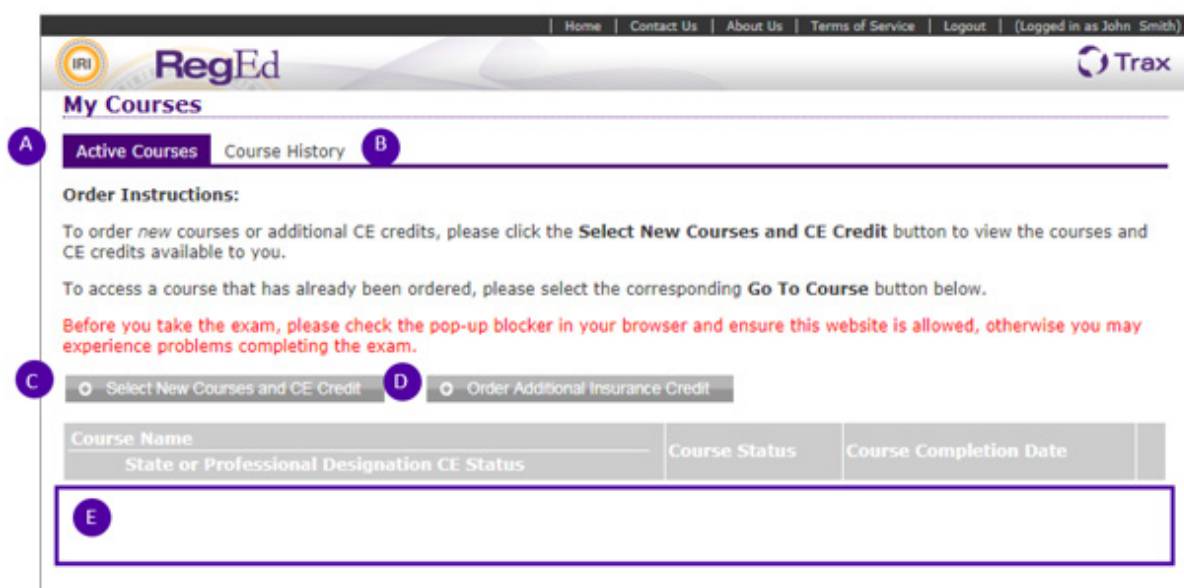
State Annuity Suitability Training

Users are able to gain access to RegEd's annuities suitability courses designed to meet state training requirements. The user is able to order insurance CE credit(s) with the courses. Prosperity Life Group is automatically notified of annuity suitability courses completed on RegEd's platform. If you take a course with another vendor, you will need to provide a copy of your course completion to Prosperity Life Group.



Select **State Suitability Training** from the left menu.

Select **Proceed** to continue to the My Courses page.



A. Active Courses

Active Courses shows the courses the user has already ordered. If no courses have been ordered, this area will be blank.

B. Course History

The My Courses page allows the user to view their course history and access course completion certificates.

C. Select New Courses and CE Credit

Select this option to begin ordering a course(s).

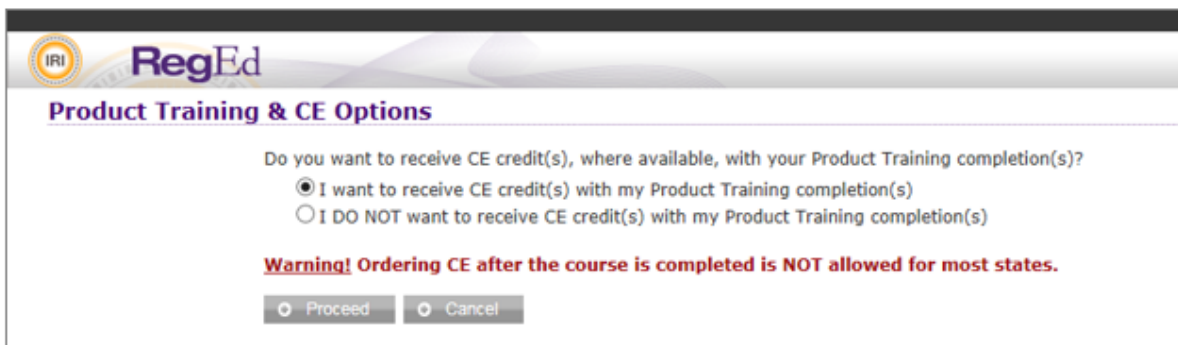
D. Order Additional Insurance Credit

Select this button to order additional CE credit for a course that has already been completed. Note that additional CE orders are subject to state regulations; some states do not allow CE to be ordered after a course has already been completed.

E. Courses Ordered

Courses already ordered or in progress are displayed here with an option on the right to Go To Course.

Click on **Select New Courses and CE Credit** to order state annuity suitability training courses.



The screenshot shows a web interface for 'RegEd' with a logo in the top left. The main heading is 'Product Training & CE Options'. Below this, a question asks: 'Do you want to receive CE credit(s), where available, with your Product Training completion(s)?'. There are two radio button options: the first is selected and reads 'I want to receive CE credit(s) with my Product Training completion(s)', and the second is unselected and reads 'I DO NOT want to receive CE credit(s) with my Product Training completion(s)'. Below the options is a red warning message: 'Warning! Ordering CE after the course is completed is NOT allowed for most states.' At the bottom are two buttons: 'Proceed' and 'Cancel'.

Select whether you want to order CE with your course and then select **Proceed**. The next page displays state specific CE information. Review the information, scroll to the bottom and select **Proceed**.

RegEd Trax

Verify Information

Please verify your order below.

When you have verified your order and information, select the **Complete Your Order** button below.

Item	Credits	Item Price	Remove Item
NAIC Suitability in Annuity Transactions Model Regulation (390)		\$0.00	Remove
Annuities State Suitability Approved In: AL, LA			
Producer CE Credit for Louisiana	4.0 Annuities ClearCert Annuities Approved	\$0.00	Remove
CE Credit for Alabama Alabama State Fee	4.0 General ClearCert Annuities Approved	\$0.00 0.00	Remove
		Grand Total:	\$0.00

* Denotes required field

Provide State Required Information

The following information is required to properly process the Insurance CE credits that you are ordering.

* Social Security Number: ***-**-1111 [Edit](#)

* National Producer Number(NPN): 01010101 [Edit](#)

License Type: [License Lookup](#)

* Louisiana License Number: Producer [License Lookup](#)

* Alabama License Number: Producer [License Lookup](#)

☒ Report completions to ClearCert

Provide Email and Delivery Address

Note: Email Address and Delivery Address is per your Profile Address

* Email Address: john.smith@reged.com [Edit](#)

Delivery Address: 2100 Gateway Blvd
Morrisville NC 27560
United States [Edit](#)

[Submit Your Order](#) [Cancel Your Order](#)

CE credit will be ordered with the appropriate Annuity course for each state the user has entered on the Producer Page through **Manage My State Suitability Requirements**. Review and confirm the information on the page, then select **Submit Your Order**. The user is then required to enter credit card information to pay any applicable fees. The user can then complete the course order by selecting **Submit Your Order** on the bottom of the page. The user is returned to the My Courses page and the new course is available to begin via the **Go To Course** link.

Administrative

My Certificates

The My Certificates page lists any completed CE, the date completed and a link to download the certificate of completion.

My Account

The My Account page allows the user to update personal information saved in RegEd, such as login security questions, national producer number, business address and home address. This page also displays order history and allows the user to view receipts from past orders.