

Getting Started

To login to the Benchmark agent portal, go to: www.prosperitylife.com/agents and click on **Login** under Benchmark.

Enter your credentials to log in.

If this is your first time logging in to the Agent Portal, select **Start the reset process** beside **Forgot password**. Enter your email address and then select **Reset Password**. You will receive an email from insuranceadmin.com that will allow you to register.

Sign In Forgot password?

Agent Portal Login

Email Address


Password

☐ Keep me logged in (do not select this if you are on a public computer)

Log In

Forgot password? [Start the reset process.](#)

Don't have an account? [Ask your marketer for registration instructions.](#)



powered by...
BENCHMARK
ADMINISTRATION

* For support email: support@insuranceadmin.com

Note: Be sure you have completed Product Specific Training prior to submission. Please see Product Specific Training Instructions for details on starting the Product Specific Training.

Agent Journey — Direct to Firelight eAPP

Agent Login



Agent Licensing / Appointment / Training

Sign In Forgot password?

Agent Portal Login

Email Address

Password

☐ Keep me logged in (do not select this if you are on a public computer)

Log In

Forgot password? Start the reset process.

Don't have an account? Ask your marketer for registration instructions.

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* For support email: support@insuranceadmin.com

suranadmon.com/admin/pages/contract/active/50596

Menu | Online White... | Benchmark-QA... | Benchmark Admin...

Contract Progress

Appointment Contract Notes

Appointments

| State | Company | Manual Company Override | License Number | LOA | Manual LOA Override | Date Appointed | Manual Appointment Override | Termination Date | Notes | Requested Backdate |
|-------|---------|-------------------------|----------------|-----|---------------------|----------------|-----------------------------|------------------|-------|--------------------|
| NC | 0852 | | 30032 | NR | | 2025-01-1 | | | None | YYYY-MM |
| NJ | 0852 | | 61068 | NR | | 2025-01-1 | | | None | YYYY-MM |
| NY | 0852 | | 30243 | NR | | 2025-01-1 | | | None | YYYY-MM |
| NY | 0858 | | 14-053 | NR | | 2019-03-1 | | | None | YYYY-MM |
| NY | 0858 | | 63468 | NR | | 2019-03-1 | | | None | YYYY-MM |

suranadmon.com/admin/pages/agent/licensing/17477

Menu | Online White... | Benchmark-QA... | Benchmark Admin...

Agent Licensing

Agent Licenses

| State | Number | LOA | Sex | Active | Issued | Updated | EA |
|-------|----------|----------------------------------------------------------------------------------------|-----|--------|------------|------------|----|
| CT | 69505247 | Life, Chair, Travel, VARIABLE LIFE AND VARIABLE ANNUITY, Accident & Health or Sickness | NR | Yes | 1986-04-20 | 2023-04-20 | 31 |
| CT | 306062 | Life, Chair, Travel, VARIABLE LIFE AND VARIABLE ANNUITY, Accident & Health or Sickness | NR | Yes | 1986-04-20 | 2023-01-31 | 31 |
| FL | E554516 | Health Life with Variable Annuities, Life, Health & Variable Ann. | R | Yes | 2022-07-26 | 2022-07-27 | 21 |
| MA | 306062 | Life, Accident & Health or Sickness | NR | No | 2012-11-16 | 2022-03-21 | 29 |
| MA | | | NR | No | | | 21 |
| MA | 75757573 | Life, Accident & Health or Sickness | NR | No | 2013-01-16 | 2019-06-16 | 21 |

Training and Certification

| Training Type | State | Completed | Updated | Expiration | Action |
|---------------|-------|------------|------------|------------|-------------------------|
| AML | | 2019-07-25 | 2019-07-25 | 2021-07-25 | Details |
| AML | | 2021-04-12 | 2021-04-12 | 2023-04-12 | Details |
| AML | | 2023-06-13 | 2023-06-13 | 2025-06-13 | Details |
| AML | | 2023-07-24 | 2023-07-24 | 2025-07-24 | Details |
| AML | | 2025-09-13 | 2025-09-13 | 2027-09-13 | Details |
| BSCT4 | | 2024-01-12 | 2024-01-12 | 2026-01-12 | Details |
| MAN | NY | 2019-12-13 | 2019-12-13 | | Details |
| PPRO | | 2025-01-01 | 2025-01-01 | 2027-01-01 | Details |
| SLUT | | 2013-03-11 | 2013-03-11 | 2015-03-11 | Details |
| SLUT | NY | 2019-07-24 | 2019-07-24 | | Details |

Last AML Training Date

2024-06-13

Save Changes

Add Training

Launch eApplication



New Application

Prosperity Life Favorites

My Business | Reports | Sales Tools | Information | Support | Settings

PROSPERITY LIFE GROUP

Welcome

[Quote Engine](#) [Applications](#) [Policies](#)

[Commissions](#) [Downloads](#) [Reporting](#)

Powered By: Benchmark Administration © 2025 All Rights Reserved * 65.73.206.6 logged in as admin

Contracting | My Business | Reports | Sales Tools | Information | Support | Settings

PROSPERITY LIFE GROUP

Online Applications

None

[New Application](#)

Legacy Solution Path Pro

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Land into FireLight Via SSO

Recent Activity

| Application | Status | Updated |
|---------------|--------------------|--------------------|
| Application 1 | Status: Data Entry | Updated: 7/10/2025 |
| Application 2 | Status: Data Entry | Updated: 7/10/2025 |
| Application 3 | Status: Data Entry | Updated: 7/9/2025 |
| Application 4 | Status: Data Entry | Updated: 7/9/2025 |
| Application 5 | Status: Data Entry | Updated: 7/9/2025 |

< 1 2 3 4 5 6 >

Start New

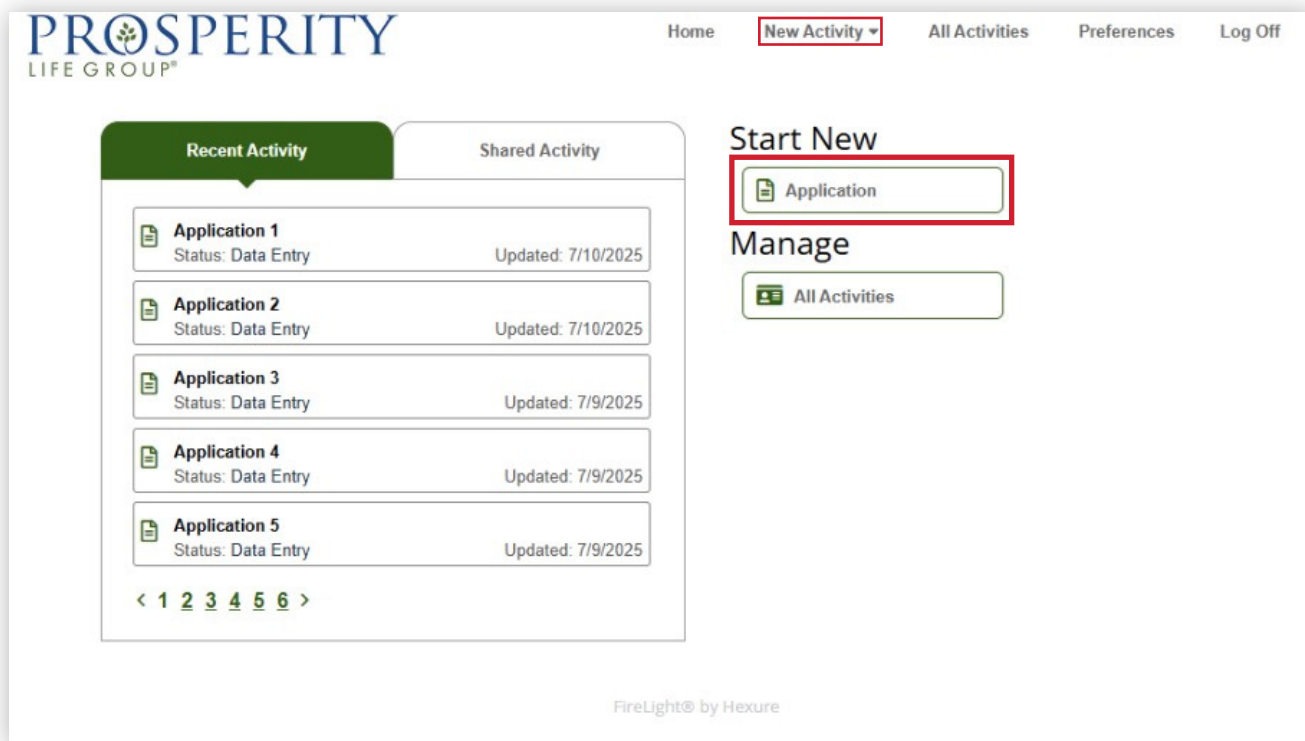
[Application](#)

Manage

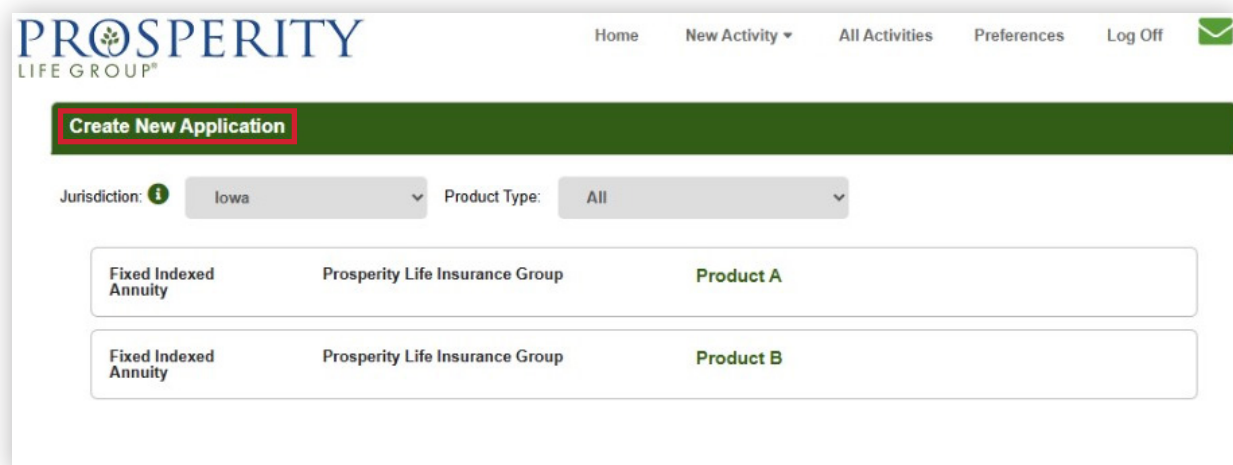
[All Activities](#)

Start a New Application

A new application can be created by either clicking the **Application** button on the eApp dashboard or **New Activity** in the top toolbar.



Select the jurisdiction where the application will be signed from the dropdown menu and choose from the available products listed.



Start a New Application

Required and Optional forms will be displayed based on the selected jurisdiction and product. Click **Create** once all needed forms are selected.

Product A

Required Forms

☒

Annuity Owner Module

☒

Annuitant Module

☒

Trust Certification Module

☒

Beneficiary Module

☒

Premium Module

☒

Replacement Module

☒

Suitability Module

☒

Performance Module

☒

Agent Module

☒

Individual Fixed/Indexed Annuity Application

☒

Financial Professional Information

☒

Supplemental Agent Statement

☒

Deferred Annuity Buyers' Guide

☒

Consent for E delivery

☒

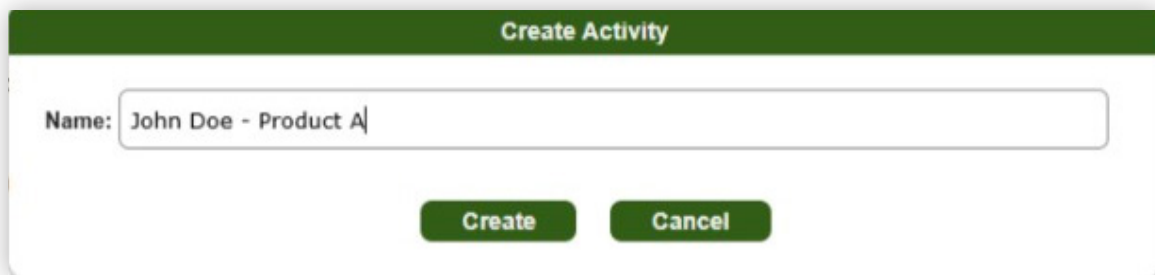
Customer Identification Form

Click 'Create' to proceed.

Create

Cancel


Enter a name for the application to be used for future reference and click **Create** to continue.



A dialog box titled "Create Activity" with a green header. It contains a text input field labeled "Name:" with the text "John Doe - Product A" entered. Below the input field are two buttons: "Create" and "Cancel", both with green backgrounds and white text.

Cover Sheet

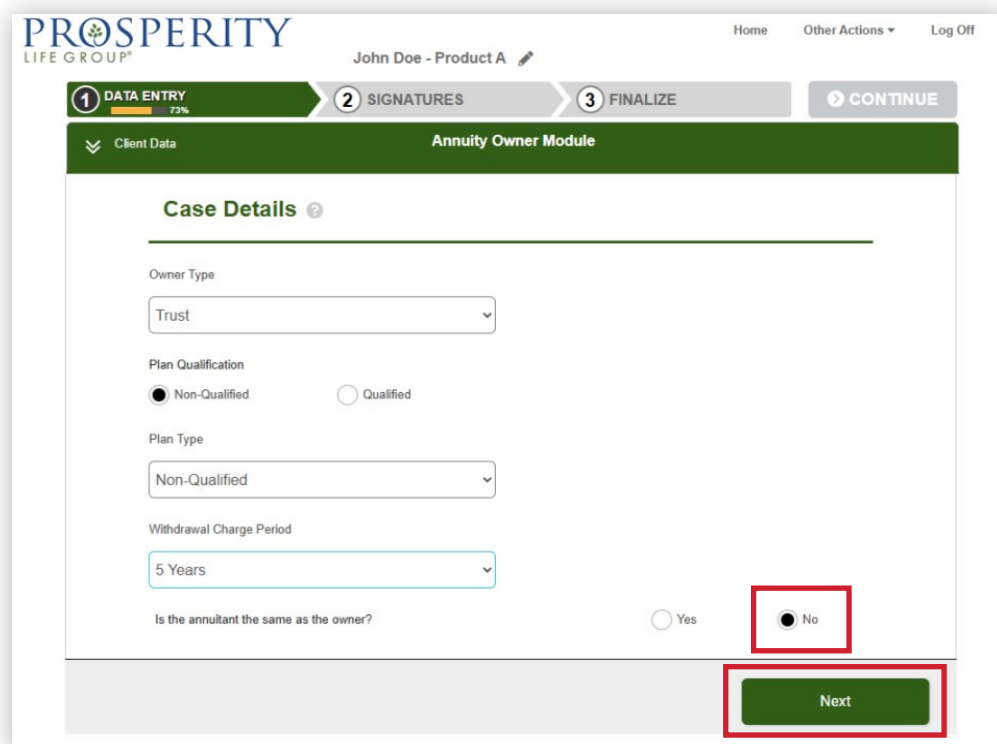
The **Guided Step Bar** provides application completion status. The active step appears highlighted. A green check mark indicates a completed step. The **Continue** button moves you to the next step when the active step is 100% completed.



A horizontal bar titled "Guided Step Bar". It contains three steps: "1 DATA ENTRY" (71% complete, highlighted in green), "2 SIGNATURES", and "3 FINALIZE". To the right of the steps is a "CONTINUE" button with a right arrow icon.

Case Details

Initial information is input on the **Case Details**. This helps determine supplemental forms that may be required later in the process. For example, an application with a Trust listed as owner will generate a Trust Certification Form to be completed.



A screenshot of the "Case Details" form in the Prosperity Life Group application. The form is titled "Case Details" and is part of the "Annuity Owner Module". It contains several fields: "Owner Type" (Trust), "Plan Qualification" (Non-Qualified), "Plan Type" (Non-Qualified), "Withdrawal Charge Period" (5 Years), and "Is the annuitant the same as the owner?" (No). The "Next" button is highlighted with a red box.

Data Entry

Complete the remaining wizard screens. Required fields are outlined / highlighted in red. Enter data in all required fields to obtain 100% in good order completion.

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John Doe - Product A

HomeOther ActionsLog Off

1 DATA ENTRY72%

2 SIGNATURES

3 FINALIZE

CONTINUE

Owner(s)

Annuity Owner Module

Owner Information

First Name

Middle Name

Last Name

Date of Birth

Country of Birth

SSN

Gender

Occupation

Residential Address Lookup

Enter an address


Residence address street

Previous

Next

Navigate from one page to the next using the Previous and Next buttons at the bottom of each page or by jumping to specific pages by clicking the double chevron in the top left.

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John Doe - Product A 

Home Other Actions ▾ Log Off

1 DATA ENTRY **2 SIGNATURES** **3 FINALIZE** **CONTINUE**

Owner(s) **Annuity Owner Module**

Client Data

Owner(s)

Beneficiary Module

Beneficiary

Premium Module

Payment

Suitability Module

Suitability

Performance Module

Performance

Agent Module

Agent/Advisor

Individual Fixed/Indexed Annuity Application

Page 1

Page 2

Page 3

Page 4

Middle Name Last Name

Country of Birth SSN

Occupation

Next

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Other Actions

Additional documents (ID, account statements, etc.) can be uploaded at anytime throughout the process by accessing the **Other Actions** menu in the top right-hand menu.

The screenshot shows the Prosperity Life Group Annuity Owner Module. The top navigation bar includes 'Home', 'Other Actions' (highlighted with a red box), and 'Log Off'. Below the navigation bar, there are three steps: '1 DATA ENTRY' (74% complete), '2 SIGNATURES', and '3 FINALIZE'. The main section is titled 'Owner Information' and contains several input fields: First Name (John), Middle Name, Last Name (Doe), Date of Birth (01/01/1965), State of Birth (Texas), Country of Birth (United States), SSN, Gender, Occupation, and Owner's Spouse Name. A 'Previous' button is on the left, and a 'Next' button is on the right (highlighted with a red box). The 'Other Actions' dropdown menu is open, showing options: 'Rename/Summary', 'Display/Print PDF', 'History', 'Documents', 'Requests', 'Manage Optional Forms' (highlighted with a red box), 'Request Client to Fill App', 'Request Client to Fill & Sign', and 'Copy Activity'.

A dialog window will pop-up to prompt you to add any documents you want to submit with your application.

The screenshot shows a 'Documents' dialog window. The title bar is 'Documents'. Inside, it says 'Uploaded Documents' with a 'Total Size: 0 Bytes'. Below that is 'Add Supplemental Document'. There is a 'Document Type' dropdown menu with 'Other' selected. A note states: 'Note: • Supplemental documents must be in PDF format and no larger than 20 MB. • Files will be compressed while uploading. There might be a variance in the actual file size and the uploaded file size displayed.' Below the note is a text area with the text 'Drag and drop a file here or click to select a file.' and 'No file chosen'. At the bottom, there are two buttons: 'Upload' (highlighted with a red box) and 'Close' (highlighted with a red box). The background shows the same 'Owner Information' form as the previous screenshot.

Other Actions

You can select the kind of document you are uploading on the **Document Type** and follow the same steps used to upload the illustration.

The screenshot shows the 'Documents' modal in the Prosperity Life Group system. The modal has a green header with the title 'Documents'. Below the header, there is a section titled 'Uploaded Documents' which shows 'Total Size: 0 Bytes'. The main section is 'Add Supplemental Document', which includes a 'Document Type' dropdown menu. The dropdown is currently open, showing options: 'Other', 'Voided Check', 'Proof of Age', 'Quote', 'Green Card', and 'Signed Application Paperwork'. Below the dropdown is an 'Upload' button. At the bottom right of the modal is a 'Close' button. The background shows a partially visible form with fields for 'Owner(s)', 'First Name', 'Date of Birth', 'SSN', and 'Owner's Address'.

Uploaded Documents will list your files. You can upload additional documents by repeating the same steps in **Add Supplemental Document**.

This screenshot shows the 'Documents' modal after a document has been uploaded. The 'Uploaded Documents' section now lists one file: 'John Doe - Account Statement' of type 'Other' and size '16 KB'. It includes links for 'View' and 'Remove'. The 'Total Size' is now '16 KB'. The 'Add Supplemental Document' section remains the same, with the 'Document Type' dropdown set to 'Other'. Below the dropdown, there is a note: 'Note: • Supplemental documents must be in PDF format and no larger than 20 MB. • Files will be compressed while uploading. There might be a variance in the actual file size and the uploaded file size displayed.' Below the note is a large grey box with the text 'Drag and drop a file here or click to select a file.' and 'No file chosen' below it. An 'Upload' button is at the bottom left of this section, and a 'Close' button is at the bottom right of the modal. The background form is the same as in the previous screenshot.

Electronic Signatures

When all required information is input, a **Data Entry has met the requirements** message will be presented.

Clicking the **Continue** button will move the process onto the signature gathering activity.

The screenshot shows the Prosperity Life Group application interface. At the top, the user is logged in as 'John Doe - Product A'. The progress bar indicates three steps: 1. DATA ENTRY (72% complete), 2. SIGNATURES, and 3. FINALIZE. The 'CONTINUE' button is highlighted with a red box. Below the progress bar, the 'Owner(s)' section is visible, showing 'Annuity Owner Module' and 'Owner Information'. A modal dialog box is displayed in the center, stating: 'Data Entry has met the requirements. You may [enter more data](#) OR [CONTINUE](#) to proceed to the next step.' Below the dialog, there are input fields for 'Residential Address Lookup' and 'Residence address street'.

Click on **Use E-Signature** to go through the process electronically. **Declining E-Signature** will prompt to print paper copies and collect wet signatures.

The screenshot shows the Prosperity Life Group application interface at the 'Electronic Signatures' step. The progress bar indicates three steps: 1. DATA ENTRY (completed with a green checkmark), 2. SIGNATURES (current step), and 3. FINALIZE. The 'Electronic Signatures' section is highlighted. A red arrow points to the 'Use E-Signature' button, which is highlighted with a red box. The 'Decline E-Signature' button is also visible. Below the buttons, there is a warning message: 'This application will be locked upon making these choices. No changes can be made after signing.' Below the warning, there are two columns of text. The left column states: 'If you choose to use E-Signature, all signatures in this application will be collected electronically. Please read the Federal Regulations and Definitions. Please make sure all parties are equipped with these system requirements:'. The right column states: 'If you choose to decline E-Signature, all signatures in this application will be collected manually. Your application will be completed in our system. You may print the application PDF files and deliver to your client via postal or other means. Please note that delivery of the information electronically will result in a superior customer experience.' At the bottom, there is a footer: 'FireLight® by Hexure'.

Electronic Signatures

Choose **Sign Now** if you are with the client in person, or **Send Email Request** to send an email link to the client to access and sign electronically.

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Back to Application

1 DATA ENTRY ✓ 2 SIGNATURES 3 FINALIZE

Client Signature Choice for Owner

Please indicate below the method you would like to use to obtain the client signature.

✎ Sign Now ✉ Send Email Request

OR

Owner Signatures — Sign Now

Enter the client's identifying information. This information will be required for the client to later access documents via the email link. Form of Identification can be Driver's License, Passport, Resident Alien ID, or State Issued ID.

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Back to Application

1 DATA ENTRY ✓ 2 SIGNATURES 3 FINALIZE

Agent Identification Verification

Agent ID: X1234

Owner - Client Identification Verification

Form of Identification: Drivers License

ID Issue Jurisdiction: Texas

ID Number: 123456

Name: John Doe

Last 4 Digits of SSN/Government ID: 1234

Birth Date: 01/01/1965

Email Address: John.Doe@email.com

Owner Signatures — Send Email Request

Select **Send Email Request** to send a link via email or **Generate Link Without Email** to provide to the client directly. Enter the client's identifying information. **Your Name** and **Your Email** will be populated automatically using data from the **Preferences** screen (available in the upper-right hand navigation on the Firelight homepage.)

The screenshot shows the 'SIGNATURES' step of the Prosperity Life Group application process. A progress bar at the top indicates three steps: 1 DATA ENTRY (completed), 2 SIGNATURES (current), and 3 FINALIZE. Below the progress bar is a green header that reads 'Send Email To Signer To Request Signatures'. The main content area contains a message explaining that the signer will receive an email with instructions. Below this are input fields for 'Signer Name', 'Signer Email', 'Your Name' (populated with 'Agent's Name'), 'Your Email' (populated with 'agent.email@email.com'), '* Signer Last 4 Digits of SSN/Government ID', and '* Signer Birth Date'. A 'Subject' field is also present, populated with 'John Doe - Product A - Please complete your signature'. A 'Message' text area contains a template email message addressed to '<CLIENT_NAME>'. At the bottom, there are three buttons: 'Send Email Request' (highlighted with a red box), 'Generate Link Without Email' (also highlighted with a red box), and 'Cancel'.

After clicking on the link, the client must enter their personal information to access the documents.

The screenshot shows the 'Welcome' screen of the Prosperity Life Group application. It features a green header with the Prosperity Life Group logo. Below the header is a green bar that reads 'Welcome'. The main content area contains two input fields: 'Last 4 Digits of SSN/Government ID' and 'Birth Date (MM/DD/YYYY)'. Below these fields is a green 'Enter' button.

Then the client can review and sign documents.

The screenshot shows the 'Electronic Signatures' screen of the Prosperity Life Group application. It features a green header with the Prosperity Life Group logo. Below the header is a green bar that reads 'Electronic Signatures'. The main content area contains three green buttons: 'Sign Activity' (with a pencil icon), 'Review Documents' (with a PDF icon), and 'Contact Agent' (with an envelope icon).

eSign – Initials

Client must initial the documents (if applicable) prior to signing.

Use the arrows on the right to navigate to the page where initials are required.

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Back to Application

1 DATA ENTRY

2 SIGNATURES

3 FINALIZE

Owner Initial

Before signing, you must review all pages of each of the 1 documents below.

Please click the buttons below to proceed.



Annuity Suitability Profile

Initials are required in this document set.

6407PRS25070948528

Annuity Suitability Profile - Page 1 of 5

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SBLI USA Life Insurance Company, Inc.
S.USA Life Insurance Company, Inc.
Shenandoah Life Insurance Company
(Each the "Company")
Members of the Prosperity Life Group

>>

ANNUITY SUITABILITY PROFILE

The Company requires that your licensed agent determine whether the purchase of an annuity will effectively address your financial situation, insurance needs and financial objectives based on the consumer profile information below. We use the information below to assist in validating whether the annuity purchase is in your best interest. The information you share will remain confidential and is not used for any other purpose than to determine the suitability of your purchase. This evaluation is for your benefit, and you are encouraged to provide complete and accurate responses. This form must be completed, signed, and dated so we can consider your application. **If any information requested is unavailable, not applicable or not known, that must be indicated. Incomplete forms will delay processing.**

This form should be completed with the contract owner's information. **Joint owners:** If joint owners are spouses, we will assume that all responses are the same for both individuals. If joint owners are not spouses, a separate suitability profile form must be completed for each owner. **Entity owners:** Information must be relevant to the entity, and the verification must be provided by the person(s) authorized to act on behalf of the entity. For trusts, see *Annuity Suitability Profile Tip Sheet*.

A. OWNER (Individuals only)

Owner Initials Suitability Questionnaire

Click on the **blank box** next to the first statement to be initialed.

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Back to Application

1 DATA ENTRY 2 SIGNATURES 3 FINALIZE

Owner Initial

Before signing, you must review all pages of each of the 1 documents below.
Please click the buttons below to proceed.

Annuity Suitability Profile

Initials are required in this document set.

6407PRS25070948528 Annuity Suitability Profile - Page 5 of 5

J. OWNER'S / JOINT OWNER'S ACKNOWLEDGEMENT

The proposed owner should initial the space below acknowledging the statement is accurate and provide their signature(s) below.

XX I have reviewed the information provided in this questionnaire, and it is accurate and complete to the best of my knowledge. I understand that an annuity is a long-term investment, and my agent has reviewed the features and benefits of this annuity as well as any applicable fees and withdrawal charges with me. I believe that the annuity contract will effectively address my financial situation, insurance needs and financial objectives and I acknowledge receipt of the appropriate annuity product disclosure. I wish to proceed with the transaction currently.

Owner/Applicant Signature _____ Date _____

Title, if Entity _____

Spouse Signature, if Joint Owner _____ Date _____

Mail or fax forms along with any necessary paperwork to:
Prosperity Life Group
123 Town Square PL, PMB 764, Jersey City, NJ 07310
Phone: 1-877-725-4872 | Fax: 1-844-470-2708

PLDS-2515-ASP Page 5 of 5 6/2025

Client enters their initials into the window and clicks **Ok**.

Once the initials are entered for the first statement, the client clicks on the subsequent blank boxes to initial the remaining statements.

Please enter your initials

By signing your initials, you declare that you have read each question/section, understood and agreed with the statement.

OK Cancel

Review and Sign Documents

A list with the documents that need to be reviewed will be displayed. Click on **each form** to review all pages of each document. Click the **box at the bottom of the page** to acknowledge that the document has been reviewed.

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Back to Application

1 DATA ENTRY 2 SIGNATURES 3 FINALIZE

Owner Signature

Before signing, you must review all pages of each of the 2 documents below.
Please click the buttons below to proceed.

Individual Fixed/Indexed Annuity Application

Disclosure

☐ I have reviewed and agree with the terms expressed within this document.

Individual Fixed/Indexed Annuity Application - Page 1 of 8

PROSPERITY
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S.USA LIFE INSURANCE COMPANY, INC.
INDIVIDUAL FIXED INDEXED ANNUITY APPLICATION

Admin Office: 123 Town Square PL PMB 764, Jersey City, NJ 07310
Toll Free: 1-866-SUSA/1-866-787-2123 website: www.prosperitylife.com

1. PROPOSED OWNER INFORMATION (Natural Person Owners)

| | | | |
|------------------------|--------------------|------------------|-------------------------------------------------|
| Last Name Doe | First Name John | MI | Phone Number for Contact Day: (515) 555-1234 |
| Social Security Number | Sex | Date of Birth | State of Birth |
| | | Country of Birth | Evening: |

Default signature styles can be adopted, or each party can create a signature using the on-screen signature pad.

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1 DATA ENTRY 2 SIGNATURES 3 FINALIZE

Capture Electronic Signature for Owner

Signer Full Name: John Doe City: Austin

State: Iowa Today's Date: 7/11/2025

Sign on this pad to override the text script

John Doe

☐ I Consent ☒ I Decline Cancel Clear Signature

Review and Sign Documents

Agent review and signature process is the same as the client. Click the **Agent** button to begin the signature activity.

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Unlock Application Back to Application

1 DATA ENTRY 2 SIGNATURES 3 FINALIZE

List of Required Signers for John Doe - Product A

Agent : Sally Agent

Completed Signatures

Owner: John Doe 7/11/2025 Iowa Re-Sign

A list with the documents that need to be reviewed by the agent will be displayed. Click the **box at the bottom of the page** to acknowledge the document has been reviewed.

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Back to Application

1 DATA ENTRY 2 SIGNATURES 3 FINALIZE

Agent : Sally Agent

Before signing, you must review all pages of each of the 4 documents below.
Please click the buttons below to proceed.

Individual Fixed/Indexed Annuity Application

Financial Professional Information

Supplemental Agent Statement

Disclosure

☐ I have reviewed and agree with the terms expressed within this document.

Individual Fixed/Indexed Annuity Application - Page 1 of 8

PROSPERITY LIFE GROUP® S.USA LIFE INSURANCE COMPANY, INC.
INDIVIDUAL FIXED INDEXED ANNUITY APPLICATION

Admin Office: 123 Town Square PL PMB 764, Jersey City, NJ 07310
Toll Free: 1-866-SUSA/1-866-787-2123 website: www.prosperitylife.com

1. PROPOSED OWNER INFORMATION (Natural Person Owners)

Last Name First Name MI Phone Number for Contact Day: (515) 555-1234

Doe John

Social Security Number Sex Date of Birth State of Birth Country of Birth Expiration

Submit

When all signatures are complete, you will be prompted to continue. Choose **Continue** to transmit the application to Prosperity immediately.

The screenshot shows the Prosperity Life Group application interface. At the top, the logo 'PROSPERITY LIFE GROUP' is on the left, and 'John Doe - Product A' with a lock icon is on the right. Navigation links 'Home', 'Other Actions', and 'Log Off' are in the top right. A progress bar at the top indicates three steps: 1 DATA ENTRY, 2 SIGNATURES, and 3 FINALIZE. A green 'CONTINUE' button is next to the progress bar. Below the progress bar, a green header bar reads 'Client Data' and 'Annuity Owner Module'. A white notification box with a close button (X) says 'Finished 2 of 3 Steps. Please Continue.' Below this, the 'Case Details' section contains several form fields: 'Owner Type' with a dropdown menu showing 'Individual', 'Plan Qualification' with radio buttons for 'Non-Qualified' (selected) and 'Qualified', 'Plan Type' with a dropdown menu showing 'Non-Qualified', and 'Withdrawal Charge Period' with a dropdown menu showing '5 Years'. A green 'Next' button is at the bottom right of the form.

Submission

Confirm that the application is ready to be submitted to Prosperity Life Group. Once submission is confirmed, no further edits can be made to the application. After confirming, a message will appear stating the application is being transmitted.

The screenshot shows a 'Confirmation Dialog' box. The title bar is green with the text 'Confirmation Dialog'. The main content area is white and contains the following text in red: 'Application will be submitted.', 'No further edits will be allowed.', and 'Are you sure?'. At the bottom, there are two green buttons: 'Yes' and 'No'.

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John Doe - Product A

Home Other Actions Log Off

1 DATA ENTRY 2 SIGNATURES 3 FINALIZE FINISHED

Client Data Annuity Owner Module

Application is pending transmission.
To print or view the application, history or documents, click on [Other Actions](#).
Thank you for your business!

Individual

Plan Qualification
☒ Non-Qualified ☐ Qualified

Plan Type
Non-Qualified

Withdrawal Charge Period
5 Years

Next

Other Actions

After submission, copies of the application can be printed or saved as a PDF through the **Display/Print PDF** option under **Other Actions**.

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John Doe - Product A

Home Other Actions Log Off

1 DATA ENTRY 2 SIGNATURES 3 FINALIZE

Client Data Annuity Owner Module

Case Details ?

Owner Type
Individual

Plan Qualification
☒ Non-Qualified ☐ Qualified

Plan Type
Non-Qualified

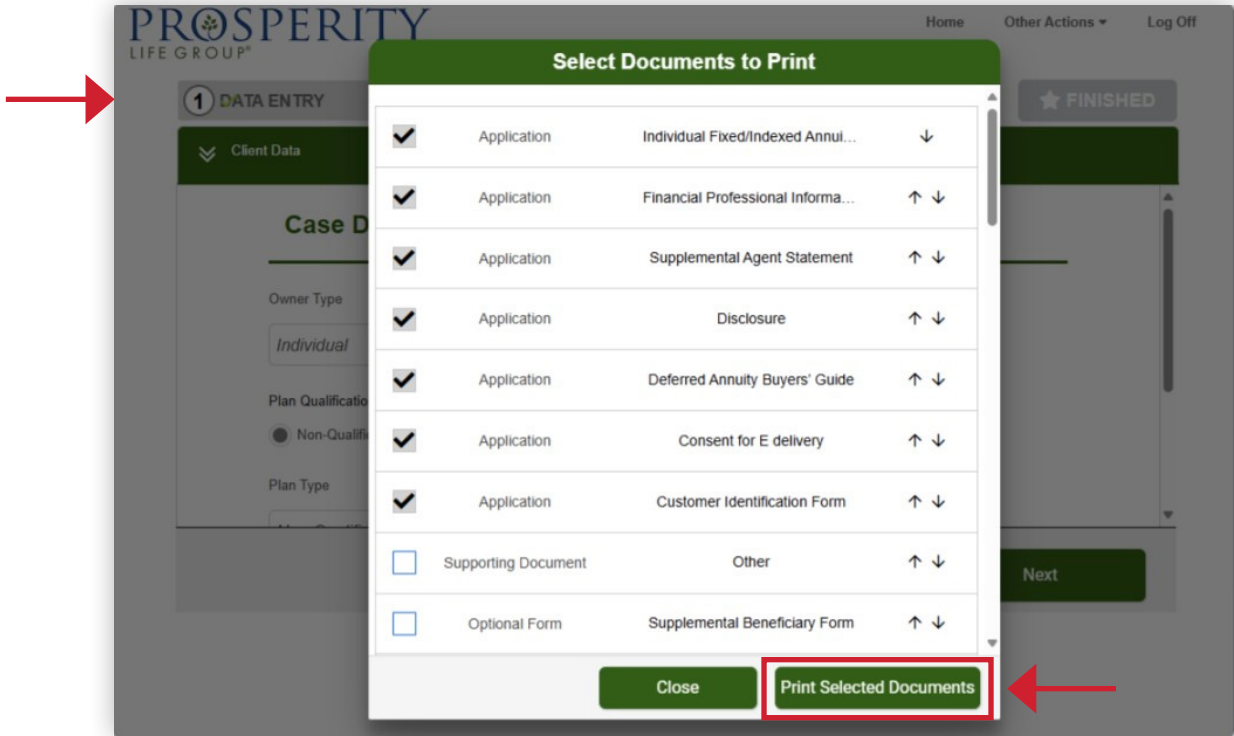
Withdrawal Charge Period
5 Years

Rename/Summary
Display/Print PDF
History
Documents
Requests
Copy Activity

Next

Other Actions

A pop-up window will show you the documents to be printed/saved. You may select the forms you want to print/save. Make sure your pop-ups are enabled. Once you click **Print Documents**, a new window will open with the document(s).



Print or download the PDF.

PROSPERITY **S.USA LIFE INSURANCE COMPANY, INC.**
INDIVIDUAL FIXED INDEXED ANNUITY APPLICATION

Admin Office: 123 Town Square PL PMB 764, Jersey City, NJ 07310
Toll Free: 1-866-SUSA / 1-866-787-2123 website: www.prosperitylife.com

1. PROPOSED OWNER INFORMATION (Natural Person Owners)

| | | | | | |
|------------------------|--------------------|---------------|-------------------------------------------------|------------------|----------|
| Last Name Doe | First Name John | MI | Phone Number for Contact Day: (515) 555-1234 | | |
| Social Security Number | Sex | Date of Birth | State of Birth | Country of Birth | Evening: |

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